

**To be filled by the Central Securities Depository and Clearing House**

|                            |                      |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|----------------------------|----------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| <b>Registration number</b> |                      |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                            | <b>Activity code</b> |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Name:</b>               |                      |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <b>Registered office:</b>  |                      |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |

**BALANCE SHEET  
OF CENTRAL SECURITIES DEPOSITORY AND CLEARING HOUSE**

on \_\_\_\_\_20

- in 000 RSD -

| Group of accounts, account | ITEM   | ADP  | Note number | Amount       |                              |  |
|----------------------------|--|------|-------------|--------------|------------------------------|--|
|                            |  |      |             | Current year | Previous year                |  |
|                            |  |      |             |              | Closing balance<br>_____20__ | Opening balance as<br>at 1 January<br>20 |
| 1                          | 2  | 3    | 4           | 5            | 6                            | 7  |
|                            | <b>ASSETS</b>  |      |             |              |                              |  |
|                            | <b>A. PERMANENT ASSETS (0002 + 0008 + 0016 + 0020)</b>   | 0001 |             |              |                              |  |
| 00                         | I. INTANGIBLE ASSETS<br>(0003 + 0004 + 0005 + 0006 + 0007)   | 0002 |             |              |                              |  |
| 000                        | 1. Licenses  | 0003 |             |              |                              |  |
| 001                        | 2. Software and other rights   | 0004 |             |              |                              |  |
| 002                        | 3. Other intangible assets   | 0005 |             |              |                              |  |
| 003                        | 4. Intangible assets in preparation  | 0006 |             |              |                              |  |
| 004                        | 5. Advances for intangible assets  | 0007 |             |              |                              |  |
| 01                         | II. IMMOVABLES AND EQUIPMENT (0009 + 0010 + 0011 + 0012 + 0013 + 0014 + 0015)                                    | 0008 |             |              |                              |  |
| 010                        | 1. Construction and other land   | 0009 |             |              |                              |  |
| 011                        | 2. Construction objects  | 0010 |             |              |                              |  |
| 012                        | 3. Equipment   | 0011 |             |              |                              |  |
| 013 and 015                | 4. Investment immovables and immovable and equipment in preparation  | 0012 |             |              |                              |  |
| 014 and 016                | 5. Other immovables and equipment and investments in immovables and equipment possessed by others                | 0013 |             |              |                              |  |
| 017 (part)                 | 6. Advances for immovables and equipment - domestic  | 0014 |             |              |                              |  |
| 017 (part)                 | 7. Advances for immovables and equipment - foreign   | 0015 |             |              |                              |  |
| 02 and 03                  | III. LONG-TERM FINANCIAL INVESTMENTS AND LONG-TERM RECEIVABLES (0017 + 0018 + 0019)                              | 0016 |             |              |                              |  |
| 020                        | 1. Long-term financial investments (securities that are valued at fair value through other comprehensive result) | 0017 |             |              |                              |  |
| 021                        | 2. Long-term financial investments (securities that are valued at depreciated value)                             | 0018 |             |              |                              |  |
| 028 and 03                 | 3. Other long-term financial investments and other long-term receivables   | 0019 |             |              |                              |  |

| Group of accounts, account           | ITEM  | ADP  | Note number | Amount       |                            |   |
|--------------------------------------|---|------|-------------|--------------|----------------------------|---|
|                                      |   |      |             | Current year | Closing balance _____ 20__ | Previous year<br>Opening balance as at 1 January 20 |
| 1                                    | 2   | 3    | 4           | 5            | 6                          | 7   |
| 28 (part), except 288                | IV. LONG-TERM ACCRUED EXPENSES  | 0020 |             |              |                            |   |
| 288                                  | <b>B. DEFERRED TAX ASSETS</b>   | 0021 |             |              |                            |   |
|                                      | <b>V. CURRENT ASSETS (0023 + 0027 + 0028 + 0035 + 0039 + 0043 + 0044)</b> | 0022 |             |              |                            |   |
| Class 1, except group of accounts 11 | I. INVENTORIES (0024 + 0025 + 0026)                                       | 0023 |             |              |                            |   |
| 10                                   | 1. Materials, spare parts, tools and small inventory                      | 0024 |             |              |                            |   |
| 120                                  | 2. Advances paid-domestic   | 0025 |             |              |                            |   |
| 121                                  | 3. Advances paid-foreign  | 0026 |             |              |                            |   |
| 11                                   | II. PERMANENT ASSETS HELD FOR SALE AND FOR DISCONTINUED OPERATIONS        | 0027 |             |              |                            |   |
| 20 and 21                            | III. RECEIVABLES BASED ON COMMISSIONS AND MEMBERSHIP FEES (0029 + 0034)   | 0028 |             |              |                            |   |
| 20                                   | 1. RECEIVABLES BASED ON COMMISSIONS (0030 + 0031 + 0032 + 0033)           | 0029 |             |              |                            |   |
| 200, 201, 202, 206 и 207             | 1.1. Receivables based on commissions                                     | 0030 |             |              |                            |   |
| 203                                  | 1.2. Receivables based on corporative actions                             | 0031 |             |              |                            |   |
| 204 and 205                          | 1.3. Receivables from fees  | 0032 |             |              |                            |   |
| 209                                  | 1.4. Other receivables from commissions                                   | 0033 |             |              |                            |   |
| 21                                   | 2. RECEIVABLES FROM MEMBERSHIP  | 0034 |             |              |                            |   |
| 22 and 27                            | IV. OTHER SHORT-TERM RECEIVABLES (0036 + 0037 + 0038)                     | 0035 |             |              |                            |   |
| 22 except 223 and 224 and 27         | 1. Other receivables  | 0036 |             |              |                            |   |
| 223                                  | 2. Receivables from overpaid tax on profit                                | 0037 |             |              |                            |   |
| 224                                  | 3. Receivables from overpaid other taxes and contributions                | 0038 |             |              |                            |   |
| 23                                   | V. SHORT-TERM FINANCIAL INVESTMENTS (0040 + 0041 + 0042)                  | 0039 |             |              |                            |   |

| Group of accounts, account   | ITEM  | ADP  | Note number | Amount       |                         |   |
|--|---|------|-------------|--------------|-------------------------|---|
|  |   |      |             | Current year | Previous year           |   |
|  |   |      |             |              | Closing balance<br>20__ | Opening balance as<br>at 1 January<br>20. |
| 1  | 2   | 3    | 4           | 5            | 6                       | 7   |
| 230  | 1. Shares valued through method of depreciation - part that matures up to one year  | 0040 |             |              |                         |   |
| 231 (part)   | 2. Financial assets at fair value through profit and loss account   | 0041 |             |              |                         |   |
| 231 (part),<br>232 and 239   | 3. Other short-term financial investments   | 0042 |             |              |                         |   |
| 24   | VI CASH EQUIVALENTS AND CASH  | 0043 |             |              |                         |   |
| 28 (part),<br>except 288   | VII. SHORT-TERM ACCRUED EXPENSES  | 0044 |             |              |                         |   |
|  | <b>G. TOTAL ASSETS = OPERATING ASSETS<br/>(0001 + 0021 + 0022)</b>  | 0045 |             |              |                         |   |
| 88   | <b>D. OFF-BALANCE SHEET ASSETS</b>  | 0046 |             |              |                         |   |
|  | <b>EQUITY AND LIABILITIES</b>   |      |             |              |                         |   |
|  | <b>A. EQUITY (0402 - 0403 + 0404 +0405 -<br/>0406 + 0407 - 0410) ≥ 0</b>  | 0401 |             |              |                         |   |
| 30   | I. CORE CAPITAL   | 0402 |             |              |                         |   |
| 31   | II. SUBSCRIBED CAPITAL UNPAID   | 0403 |             |              |                         |   |
| 32   | III. RESERVES   | 0404 |             |              |                         |   |
| 330 and<br>credit<br>balance of<br>accounts<br>331, 332,<br>333 and<br>334 | IV. REVALUATION RESERVES AND<br>UNREALIZED PROFITS FROM FINANCIAL<br>ASSETS AND OTHER ELEMENTS OF OTHER<br>COMPREHENSIVE RESULT | 0405 |             |              |                         |   |
| Debit<br>balance of<br>accounts<br>331,332,<br>333 and<br>334              | V. UNREALIZED LOSSES FROM FINANCIAL<br>ASSETS AND OTHER ELEMENTS OF OTHER<br>COMPREHENSIVE RESULT                               | 0406 |             |              |                         |   |
| 34   | VI. RETAINED EARNINGS (0408 + 0409)   | 0407 |             |              |                         |   |
| 340  | 1. Retained earnings from previous years  | 0408 |             |              |                         |   |
| 341  | 2. Retained earnings for the current year   | 0409 |             |              |                         |   |
| 35   | VII. LOSS (0411 + 0412)   | 0410 |             |              |                         |   |
| 350  | 1. Loss from previous years   | 0411 |             |              |                         |   |
| 351  | 2. Loss for the current year  | 0412 |             |              |                         |   |
|  | <b>B. LONG-TERM PROVISIONS AND LIABILITIES<br/>(0414 + 0417 + 0423)</b>   | 0413 |             |              |                         |   |
| 40   | I. LONG-TERM PROVISIONS (0415 + 0416)   | 0414 |             |              |                         |   |

| Group of accounts, account                        | ITEM   | ADP  | Note number | Amount       |                            |  |
|---|--|------|-------------|--------------|----------------------------|--|
|   |  |      |             | Current year | Closing balance _____ 20__ | Previous year<br>Opening balance as at 1 January 20. |
| 1   | 2  | 3    | 4           | 5            | 6                          | 7  |
| 400   | 1. Provisions for compensations and other employment benefits  | 0415 |             |              |                            |  |
| 401 and 409                                       | 2. Other long-term provisions  | 0416 |             |              |                            |  |
| 41  | II. LONG-TERM LIABILITIES (0418 + 0419 + 0420 + 0421 + 0422)   | 0417 |             |              |                            |  |
| 410   | 1. Long-term loans and credits- domestic   | 0418 |             |              |                            |  |
| 411   | 2. Long-term loans and credits- foreign  | 0419 |             |              |                            |  |
| 412 (part)  | 3. Long-term leasing liabilities- domestic   | 0420 |             |              |                            |  |
| 412 (part)  | 4. Long-term leasing liabilities- foreign  | 0421 |             |              |                            |  |
| 419   | 5. Other long-term liabilities   | 0422 |             |              |                            |  |
| 49 (part), except 498 and 495 (part)              | III. LONG-TERM DEFERRED EXPENSES   | 0423 |             |              |                            |  |
| 498   | V. DEFERRED TAX LIABILITIES  | 0424 |             |              |                            |  |
| 495 (part)  | G. DEFERRED LONG-TERM INCOME AND DONATIONS RECEIVED  | 0425 |             |              |                            |  |
|   | D. SHORT-TERM PROVISIONS AND SHORT-TERM LIABILITIES (0427 + 0428 + 0434 + 0435 + 0440 + 0444 + 0445) | 0426 |             |              |                            |  |
| 466   | I. SHORT-TERM PROVISIONS   | 0427 |             |              |                            |  |
| 42, except 424                                    | II. SHORT-TERM FINANCIAL LIABILITIES (0429 + 0430 + 0431 + 0432 + 0433)                              | 0428 |             |              |                            |  |
| 420 (part), 422 (part), 423 (part) and 429 (part) | 1. Credit liabilities from domestic banks  | 0429 |             |              |                            |  |
| 420 (part), 422 (part), 423 (part) и 429 (part)   | 2. Liabilities from credits and loans from legal entities which are not domestic banks               | 0430 |             |              |                            |  |
| 421, 422 (part), 423 (part) and 429 (part)        | 3. Credits, loans and liabilities - foreign  | 0431 |             |              |                            |  |

| Group of accounts, account        | ITEM  | ADP  | Note number | Current year | Amount                        |                                     |
|-----------------------------------|---|------|-------------|--------------|-------------------------------|-------------------------------------|
|                                   |   |      |             |              | Closing balance<br>_____ 20__ | Opening balance as at 1 January 20. |
| 1                                 | 2   | 3    | 4           | 5            | 6                             | 7                                   |
| 425                               | 4. Liabilities from short-term securities   | 0432 |             |              |                               |                                     |
| 426                               | 5. Liabilities from financial derivatives   | 0433 |             |              |                               |                                     |
| 430                               | III. PREPAYMENTS, DEPOSITS AND GUARANTEES   | 0434 |             |              |                               |                                     |
| 43, except 430                    | IV. OPERATING LIABILITIES (0436 + 0437 + 0438 + 0439)   | 0435 |             |              |                               |                                     |
| 431                               | 1. Trade payables - domestic  | 0436 |             |              |                               |                                     |
| 432                               | 2. Trade payables - foreign   | 0437 |             |              |                               |                                     |
| 439 (part)                        | 3. Liabilities based on promissory notes  | 0438 |             |              |                               |                                     |
| 439 (part)                        | 4. Other operating liabilities  | 0439 |             |              |                               |                                     |
| 44, 45, 46, except 466, 47 and 48 | V. OTHER SHORT-TERM LIABILITIES (0441 + 0442 + 0443)  | 0440 |             |              |                               |                                     |
| 44, 45 and 46 except 466          | 1. Other short-term liabilities   | 0441 |             |              |                               |                                     |
| 47,48 except 480                  | 2. Liabilities for value added tax and other public revenues  | 0442 |             |              |                               |                                     |
| 480                               | 3. Liabilities for tax on profit  | 0443 |             |              |                               |                                     |
| 424                               | VI. LIABILITIES FOR ASSETS HELD FOR SALE AND FOR DISCONTINUED OPERATIONS  | 0444 |             |              |                               |                                     |
| 49 (part) except 498              | VII. SHORT DEFERRED EXPENSES  | 0445 |             |              |                               |                                     |
|                                   | <b>Đ. LOSS ABOVE EQUITY</b><br><b>(0413 + 0424 + 0425 + 0426 - 0045) ≥ 0 =</b><br><b>(0406 + 0410 - 0402 + 0403 - 0404 - 0405 - 0407) ≥ 0</b> | 0446 |             |              |                               |                                     |
|                                   | <b>E. TOTAL EQUITY AND LIABILITIES (0401 + 0413 + 0424 + 0425 + 0426 - 0446)</b>  | 0447 |             |              |                               |                                     |
| 89                                | <b>Ž. OFF-BALANCE SHEET LIABILITIES</b>   | 0448 |             |              |                               |                                     |

In \_\_\_\_\_

Date \_\_20\_\_

\_\_\_\_\_  
Legal representative